

**SECOND REPLY TO BURSA MALAYSIA SECURITIES BERHAD'S ("BURSA SECURITIES")  
QUERIES DATED 30 JULY 2015 ("QUERY") ("SECOND REPLY TO QUERY")**

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**XIDELANG HOLDINGS LIMITED ("XDL" OR THE "COMPANY")**

**HEADS OF AGREEMENT IN RELATION TO THE PROPOSED ACQUISITION OF THE ENTIRE  
EXISTING BUSINESS AND UNDERTAKINGS OF JINJIANG YANGSEN GARMENTS CO., LTD  
("YANGSEN") INCLUDING ALL OF ITS ASSETS AND CERTAIN AGREED LIABILITIES**

We refer to the announcement by the Company dated 29 July 2015 ("**Announcement**"), as well as the reply to Query announced by the Company dated 31 July 2015 ("**First Reply to Query**") in relation to the Proposed Acquisition.

Unless otherwise stated, defined terms used in this reply shall have the same meanings as those used in the Announcement and the First Reply to Query.

The Company wishes to provide the following additional information pursuant to the abovementioned Query:-

**Query 2**

**The following information on YangSen based on the latest audited accounts or latest practicable date:-**

- (i) Total assets and total liabilities;**
- (ii) Total profit;**
- (iii) Name of directors and substantial shareholders together with their shareholdings;**
- (iv) Total contracts value secured;**
- (v) Distribution networks;**
- (vi) Manufacturing capabilities; and**
- (vii) Whether YangSen is a listed company. If yes, to state the Stock Exchange where it is listed and when was it listed.**

**Reply**

Information pertaining to items (iii) and (vii) has been provided in the First Reply to Query.

The remaining information is as follows:-

- (i) Total assets of YangSen : RMB138.9 million  
(approximately RM85.5 million<sup>(1)</sup>)
- Total liabilities of YangSen : RMB19.1 million  
(approximately RM11.8 million<sup>(1)</sup>)
- (ii) Total profit : RMB57.1 million  
(approximately RM35.2 million<sup>(1)</sup>)

Items (i) and (ii) are based on the latest audited accounts of YangSen for the financial year ended 31 December 2014.

- (iii) Please refer to First Reply to Query. Further, Wing Wah is owned by Ting Wing Wah and Tang Man Leuk Leslie.
- (iv) The total value of the contracts secured by YangSen is currently unavailable and will be announced in due course.
- (v) The final products of YangSen are exported to over 20 countries, including the United States of America, Europe, United Kingdom, Turkey and Brazil.

- (vi) The manufacturing capability of YangSen is approximately 4 million pieces per annum.
- (vii) Please refer to the First Reply to Query.

**Note:-**

- (1) *For illustrative purposes, all RM figures were translated based on Bank Negara Malaysia's exchange rate of RMB1:RM0.6159 as at 31 July 2015, being the market day preceding this Second Reply to Query.*

This announcement is dated 3 August 2015.